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Prospects for Third Largest Crop Production

Good to excellent prospects in much of the main agricultural area of the country in 1953 point to the third largest crop production of record. June brought good "corn weather," good harvesting conditions for early grains, and good growing conditions for spring-planted crops. The severe drought in the central and southern Great Plains, although causing heavy acreage loss of crops, is causing greatest concern at present in connection with pastures and livestock.

Total volume of crops in 1953 is now indicated at about 130 percent of the 1923-32 average. Only the 135.5 percent in 1948 and the 132 percent last year were larger.

Drought is Severe in South Central Area

Drought in a large portion of the central and southern Great Plains area is seriously affecting pasture feed and water for livestock and damaging prospects for lategrowing crops. In some of this area, dryland winter wheat failed for the third or fourth consecutive season. In cotton-growing sections the full intended acreage has not been planted. Many growers still hope for rain in July or early August to permit planting of sorghums for feed. Distress marketings of thin livestock have been heavy.

Acreage in Crops is Above Average; Acreage to be Harvested is Smaller

Nearly 360 million acres of crops were planted or are growing in this 1953 crop season. This is 4-1/2 million acres more than in the 1952 season. It is more than 1.2 million acres above the average for 1942-51, when the annual totals ranged from 351 million in 1942 to 366 million in 1944. Acreage losses are expected to total about 17-1/2 million acres, 4 million more than last year. The 342 million acres of crops expected to be harvested in 1953 is slightly larger than last year but about 3 million acres less than the average total harvested in 1942-51.

Here is a run-down of July estimates of principal crops:

Corn, all	3,337	mil.	bu.	Second largest crop
Wheat, all	1,175	mil.		9% below '52;
,	_,			8% above average
Winter	821	mil.	bu.	Slightly above av.
All spring	353	mil.	bu.	Near-record crop
Oats	1,319	mil.	bu.	Slightly below av.
Barley	247	mil.	bu.	Above '52; below av.
Rye	17.4	mil.	bu.	One-third below av.
Flaxseed	40.0	mil.	bu.	4% above average
Rice	48.4	mil.	bags	Nearly equals '52
				record crop
Potatoes	377	mil.	bu.	8% below average
Sweetpotatoes	32.7	mil.	bu.	40% below average
Tobacco	2,125	mil.		6% below '52
Hay, all	105	mil.	tons	3% above average

Wheat Crop 8 Percent Above Average

Production of all wheat is expected to total 1,175 million bushels, an increase of 42 million bushels over the June 1 forecast. Improvement during the past month in winter wheat prospects more than offset the slight decline in the prospective spring wheat crop. Total production is 9 percent smaller than the 1952 crop, but 7.9 percent larger than the 10-year average.

Second Largest Corn Crop in Prospect

A corn crop of 3,337 million bushels is in prospect for 1953. This would barely exceed the 3307 million bushels produced last year but would be the second largest of record and 10 percent above average. July 1 corn condition indicated a yield of 41.3 bushels per harvested acre; this yield would be second only to the 42.5 bushels harvested in 1948, and is 6.1 bushels above average.

Large Feed Supplies Per Animal Unit

Supplies of feed grains per animal unit will be among the largest on record if present estimates of production and carryover stocks are borne out. And the area of sorghums to be harvested for all uses is estimated at 13,617,000 acres—one-fourth above last year, although the yields are still uncertain.

Ample Hay Supplies Except in Drought Areas

Hay was harvested rapidly under exceptionally favorable conditions during June, and with a few exceptions is of good quality. Dry weather in June, however, may have reduced prospects for later cuts and later kinds of hay. Prospects on July 1, however, were for a relatively large cut of over 105 million tons. With a carryover of nearly 15 million tons, supplies will be ample generally, except in the drought areas. The 75 million acres in hay meadows is the largest since 1945.

Pasture Condition Lowest Since 1936

Pastures were severely affected by the hot June weather, and the condition of 76 percent is one point less than the low July 1, 1952 mark and 11 points below average for the date. Grazing was excellent in the northern area from Pennsylvania and Delaware westward through the Lake States and the Northwest to the Pacific, but tapered off to the northeast and to the south of that wide strip, becoming extremely sparse in the drought areas.

Range pastures improved markedly and supply good grazing across the northern half of the area; feed is fair to good in the middle portion, but fades rapidly in southern Utah and Nevada to practically none in the severest drought area. Livestock is in good condition except in the drought areas where shrinkage is heavy even with supplemental feeding. Marketings were heavy from dry areas, and some moved to areas with better feed.

Farm Storage of Grain July 1

Corn	995 279 000	hushels		third largest
				15% above a year
wneat	72,840,000	bushers	_	
				ago; 21% below av
Soybeans	20 million	bushels -	-	More than double
				July 1 average
Oats	220 million	bushels .	_	About average
Barley	26 million	bushels -	-	Smallest farm carry-
·				over since middle
				1930's.
Rye	1,492,000	bushels .	-	Third lowest in 20
,	, , ,			years of record
Flaxseed	1,739,000	bushels .	_	Two-fifths as large
				as year ago

July 1 Cotton Acreage Above Average

Cotton in cultivation July 1, 1953 is estimated at 24,618,000 acres. This is 9 percent less than the 26,922,000 acres in cultivation on July 1, 1952, but is 12 percent more than the 10-year average. The estimate includes acreage which had been planted but was not up; this may amount to 1-1/2 million acres, most of it in Northwest Texas.

Fruit Crop Smaller Than Year Ago

Deciduous fruit prospects are for a slightly smaller tonnage than last year and 5 percent below average. A larger apple crop than last year is more than offset by a smaller grape crop. Other major fruit crops are expected to be about the same as in 1952. Output of each major fruit, except pears and cherries, is smaller than average. The outlook for 1953-54 citrus crops is good, except in Texas.

Total 1953 Pig Crop 11% Below Average

The 1953 spring pig crop totaled 50,726,000 head, 10 percent fewer than last spring and the smallest since 1948. The number of sows farrowing this spring was 12 percent below last spring and 19 percent smaller than the 10-year average. The number of pigs saved per litter is the highest on record. The trend toward earlier farrowings continued.

For the coming fall crop, reports on breeding intentions indicate a total of 5,054,000 sows to farrow, 5 percent below the number farrowing last fall. It would be the smallest number since 1947.

The combined 1953 spring and fall pig crop is now expected to be about 84 million head. This would be 8 percent below 1952 and 11 percent below the 1942-51 average.

Milk Production in First Half of 1953 Sets Record

Milk produced during the first half of 1953 totaled 63.2 billion pounds, a new high for the period, and some 3-1/3 billion pounds more than last year. Output during June was 12,349 million pounds, 4 percent more than a year earlier and the largest since 1947. However, in five years during the middle 1940's June production was higher than this year. June output provided 2.58 pounds of milk per capita per day, slightly more than in 1952, but otherwise the smallest output per person for the month in more than two decades of record.

January - June Egg Production 1% Less Than Year Ago

Farm flocks laid 5,051 million eggs in June-1 percent more than in June last year but I percent less than the 1942-51 average. Egg production for the first 6 months of this year was 1 percent smaller than a year ago.

Rate of egg production in June was 16.6 eggs per

layer-2 percent above last year.

Prices Received and Prices Paid Lower

The index of prices received by farmers declined 2 points to 259 between May 15 and June 15. Sharp drops in cattle and wheat prices contributed most to the decline. These decreases were largely offset by sharp increases in prices of truck crops, for which adverse weather has reduced current supplies, together with higher prices for several important fruit crops.

The index of prices paid by farmers including interest, taxes, and wage rates declined 4 points to 275. This decline resulted mostly from lower prices for feeder and replacement livestock-primarily feeder cattle. Lower prices for feed also contributed to the decline.

The parity ratio remained unchanged from a month earlier at 94; on June 15 last year it stood at 102.

Farm Wages Rise; Farm Employment Up

Farm wage rates were about 1-1/2 percent higher around July 1 than they were a year earlier. Rates were also up about the same amount from April 1, or slightly less than the usual rise for the quarter.

In late June 11,132,000 people were working on farms, over 100,000 more than a year earlier. Employment increased 364,000 from a month earlier, slightly more than the usual increase at this season. The number of family workers is estimated at 7,944,000, the lowest for the month in 29 years of record. The increase in hired farm workers from May to June was nearly 900,000, or 39 percent. The 5-year average increase for the same period is 31 percent.

Current Indexes for Agriculture

Index Numbers	Base Period	June 1953		
Prices received by farmers Prices paid by farmers, interest, taxes and wage rates Parity ratio Farm wage rates Wholesale prices of food Retail prices of food Weekly factory earnings	1910-14=100 1910-14=100 1910-14=100 1910-14=100 1947-49=100 1947-49=100 1947-49=100	259 275 94 1/514 2/104 2/112 2/149		
Production Comparisons	JanJune 1952	JanJune 1953		
Milk, (bil. lb.) Eggs, (bil.) Beef, (dr. wt., mil. lb.) Lamb & Mutton (dr. wt., mil. lb.) Pork & lard (mil. lb.) All meats (dr. wt., mil. lb.)	59.8 34.5 3/ 2,779 3/ 239 3/ 5,158 3/ 8,381	63.2 34.1 3/3,615 3/272 3/4,302 3/8,469		

^{1/} July figure.

^{2/} May figures.

^{3/} January-May under Federal inspection.

CURRENT ESTIMATES OF FARM OUTPUT AND CASH RECEIPTS

Despite severe drought in the Southern Plains, the total output from American farms this year may be only 1 percent below last year's record. This estimate is based chiefly on crop production prospects as of July 1, and on current livestock reports.

Farm output in 1953 is now estimated at 143 percent of the 1935-39 average.

Farmers' cash receipts from selling their products (including Commodity Credit loans) are tentatively estimated at \$2,060 million for June 1953-nearly 6 percent above May but 13 percent below June of last year.

From livestock, cash receipts were about 2 percent lower in June than in May, and 7 percent lower than in June 1952.

From crops, cash receipts were 27 percent above a month earlier and 22 percent below a year earlier.

U. S. Farm Output, Indicated 1953 with Comparisons (Index Numbers, 1935-39 = 100)

((
Item	1935-39	1948-52	1952	Indicated 1953 <u>1</u> /		
Total farm output	100	140	144	1.43		
production 2/	100	140	148	149		
Crop production 3/ Farm-produced power 4/	100 100	133 50	134 41	132		
Talli produced power 1/	100	70	- 1.			

 $[\]underline{1}/$ Indications for 1953 based chiefly on July 1953 report of the Crop Reporting Board.

Cash Receipts from Farming, United States 1/

1/				
Source	May 1953	June 1953 2/		
	Mil. dol.	Mil. dol.		
Farm marketings and CCC loans 3/	1,945	2,060		
Livestock and products Meat animals Dairy products Poultry and eggs Other	1,425 673 407 318 27	1,400		
Crops Food grains Feed crops Cotton (lint and seed) Oil-bearing crops Tobacco Vegetables Fruits and tree nuts	520 44 126 15 40 13 120 70 92	660		
Government payments	34			
Total cash receipts	1,979			

 $[\]underline{1}/$ For comparisons of cash receipts with earlier months and years, see issues of the Farm Income Situation.

Cash Receipts from Farm Marketings, by States, May 1953 1/2/

State and Region	Livestock and products	Crops	Total	
	\$ Thous.	\$ Thous.	\$ Thous.	
Maine	8,903	2,362	11,265	
New Hampshire	4,850	615	5,465	
Vermont	8,317	908	9,225	
Massachusetts	11,812	3,667	15,479	
Rhode Island	1,573	465	2,038	
Connecticut	9,469	1,937	11,406	
New York	57,744	14,224	71,968	
New Jersey	19,174	10,616	29,790	
Pennsylvania	55,049	11,618	66,667	
North Atlantic	176,891	46,412	223,303	
Ohio	57,327	19,362	76,689	
Indiana	56,055	15,984	72,039	
Illinois	94,328	43,331	137,659	
Michigan	37,168	11,203	48,371	
Wisconsin	86,613	4,936	91,549	
East North Central	331,491	94,816	426,307	
Minnesota	80,050	16,200	96,250	
Iowa	134,198	30,322	164,520	
Missouri	55,652	6,554	62,206	
North Dakota	11,352	13,778	25,130	
South Dakota	27,267	5,762	33,029	
Nebraska	60,540	16,378	76,918	
Kansas	41,381	10,689	52,070	
West North Central	410,440	99,683	510,123	
Delaware	6,443	1,255	7,698	
Maryland	13,890	10,703	24,593	
Virginia	21,053	5,226	26,279	
West Virginia	7,288	1,214	8,502	
North Carolina	19,877	9,802	29,679	
South Carolina	6,655	4,917	11,572	
Georgia	21,545	6,658	28,203	
Florida	10,668	45,775	56,443 192,969	
	107,419 22,317	85,550	24,776	
Kentucky	19,775	2,459 6,003	25,778	
Alabama	13,584	6,902	20,486	
Mississippi	13,396	4,375	17,771	
Arkansas	14,809	5,089	19,898	
Louisiana	9,195	5,509	14,704	
Oklahoma	23,117	4,224	27,341	
Texas	76,982	18,379	95,361	
South Central	193,175	52,940	246,115	
Montana	6,064	6,289	·12,353	
Idaho	10,753	3,773	14,526	
Wyoming	4,806	526	5,332	
Colorado	25,784	5,881	31,665	
New Mexico	9,432	1,592	11,024	
Arizona	14,465	9,062	23,527	
Utah	9,838	1,049	10,887	
Nevada	2,625	135	2,760	
Washington	15,355	9,223	24,578	
Oregon	12,638	7,093	19,731	
California	93,574	96,233	189,807	
Western Region	205,334	140,856	3,46,190	
United States	1,424,750	520,257	1,945,007	

^{1/} All figures represent sales of farm products, plus Commodity Credit loans reported during the month, minus Commodity Credit loans repaid during the month.

 ^{2/} Dairy products, poultry products, meat animals, wool and mohair.
 3/ All crops, including production of feed for horses and mules.
 4/ Not included in total farm output. Farm-produced power includes

the feed and pasture consumed by horses and mules, and the product added in converting this feed and pasture into animal power.

^{2/} Preliminary.

 $[\]overline{3}/$ Receipts from loans represent value of loans minus value of redemptions during the month.

repaid during the month.

2/ For comparisons of cash receipts with earlier months and years, see issues of the Farm Income Situation.

Parity Prices for Farm Products and Actual Prices Received

	Actua	Parity Price	
Commodity and Unit	May 15, 1953	June 15, 1953	June 15, 1953
Wheat, bu	2.06 1.49 11.2 31.73 1.15 23.10 17.50 19.80 22.40 65.1 3.92 26.5 45.9	1.88 1.46 11.1 31.51 1.02 22.70 16.00 17.00 22.00 65.0 2/ 3.86 24.9 45.7	2.42 1.76 13.2 33.98 1.58 20.00 20.70 23.10 22.50 73.4 4.62 30.2 <u>3</u> /47.1

 $\frac{1}{2}/$ American upland cotton. $\frac{2}{2}/$ Preliminary. $\frac{3}{2}/$ Transitional parity.

Prices Received and Prices Paid by Farmers Index Numbers, 1910-14 = 100

Item	June 1952	May 1953	June 1953		
Prices received by farmers	292	261	259		
Crops	277	243	251		
Food grains	238	242	222		
Feed grains and hay	226	205	198		
Tobacco	437	426	425		
Cotton	319	268	266		
Fruit	220	224	253		
Truck crops	250	182	270		
Oil-bearing crops	289	285	280		
Livestock and products	306	277	267		
Mèat animals	380	317	299		
Dairy products	277	257	254		
Poultry and eggs	181	218	213		
Prices paid by farmers:					
All commodities	273	264	259		
Commodities used in living	272	270	270		
Commodities used in	- · -				
production	273	257	248		
All commodities, interest,	-15	/ /	210		
taxes, and wage rates	1/287	279	275		
Parity ratio (prices rec'd to	1/ 20/	21)	21)		
prices paid by farmers)	102	94	94		
prices pard by farmers)	102	74	74		

1/ Revised.

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